



Holy Wisdom Monastery

PLANNED GIVING FORM

Recognizing the value of Holy Wisdom Monastery as a community of ecumenical Benedictine communities, the undersigned donor(s) wish to support the Monastery by confirming a testamentary gift to the Benedictine Life Foundation of Wisconsin, Inc. (Federal ID# 39-1830847). The Foundation is a 501(c)(3) charitable organization dedicated to supporting the mission of the Monastery in "weaving prayer, hospitality, justice, and care for the earth into a shared way of life."

Name _____ / _____ Name _____ / _____
Date of Birth Date of Birth

Address _____ City _____ State _____ Zip _____

Home Phone _____ Cell Phone _____ E-Mail _____

It is my/our intention to leave a legacy by naming the Benedictine Life Foundation of Wisconsin, Inc. as a beneficiary in my/our:

☐ Will ☐ Life Insurance ☐ Retirement Plan ☐ Other _____

With the understanding that values are subject to change, the estimated value of my/our estate gift to the Foundation is \$ _____. However, I/we will notify the Foundation if provisions are changed.

The details of your gift remain confidential.

I/We would like our gift to be used:

- ☐ Wisdom Fund, where most needed _____ %
- ☐ Other _____ %

I/We **have** / **have not** (circle one) included a photocopy of the section of my will/trust/retirement plan that pertains to this gift.

The Benedictine Life Foundation of Wisconsin appreciates the opportunity to recognize your planned gift and honor your philanthropy. All donors who notify the Foundation they have made a planned gift are considered members of the Benedict Society.

- ☐ Please include me / us in invitations to special gatherings for Benedict Society members
- ☐ Permission is given to use my / our name in publications, on the website and /or the digital donor as a member of the Benedict Society
- ☐ Please enroll me / us anonymously in the Benedict Society

Signature

Date

Signature

Date

Please return to:

Benedictine Life Foundation of Wisconsin, Inc.
4200 County Road M
Middleton, WI 53562
608-836-1631 Ext. 124